

NOT FOR PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES.

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF IHH HEALTHCARE BERHAD (FORMERLY KNOWN AS INTEGRATED HEALTHCARE HOLDINGS BERHAD) ("IHH" OR THE "COMPANY") DATED 2 JULY 2012 ("ELECTRONIC PROSPECTUS")

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Electronic Prospectus shall apply throughout this notice)

Website

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad's ("**Bursa Securities**") website at www.bursamalaysia.com ("**Website**").

Availability and Location of Paper/Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Company, CIMB Investment Bank Berhad ("**CIMB**") or Malaysian Issuing House Sdn Bhd. Alternatively, the applicant may obtain a copy of the Prospectus from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association.

Prospective investors should note that the Application Forms are not available in electronic format.

Jurisdictional Disclaimer

The distribution of the Electronic Prospectus and the IPO are subject to the laws of Malaysia. The Electronic Prospectus will not be distributed outside Malaysia. Bursa Securities, the Company, Promoter and Selling Shareholder, Principal Adviser, Managing Underwriter, Joint Underwriters, Joint Global Co-ordinators, Joint Bookrunners and Joint Lead Managers and Co-Lead Managers named in the Electronic Prospectus have not authorised and are not responsible for the distribution of the Electronic Prospectus outside Malaysia. Bursa Securities, the Company, Promoter and Selling Shareholder, Principal Adviser, Managing Underwriter, Joint Underwriters, Joint Global Co-ordinators, Joint Bookrunners and Joint Lead Managers and Co-Lead Managers have not taken any action to permit a public offering of the Shares in any jurisdiction other than Malaysia based on this Electronic Prospectus. Accordingly, this Electronic Prospectus may not be used for the purpose of and does not constitute an offer for purchase or invitation to buy the Shares offered under the IPO in any jurisdiction or in any circumstance in which an offer is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation. The distribution of the Electronic Prospectus and the sale of the Shares offered under the IPO in certain jurisdictions may be restricted by law. The Company, Promoter and Selling Shareholder, Principal Adviser, Managing Underwriter, Joint Underwriters, Joint Global Co-ordinators, Joint Bookrunners and Joint Lead Managers and Co-Lead Managers require investors to inform themselves of and to observe such restrictions.

Close of Application

Applications will be accepted from 10.00 a.m. on 3 July 2012 and will close at 5.00 p.m. on 11 July 2012 or for such further period or periods as the Directors of IHH, the Selling Shareholder and the Managing Underwriter in their absolute discretion may decide.

The Electronic Prospectus made available on the Website after the closing of the Malaysia Public Offering is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the Malaysia Public Offering.

Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users' access to the website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.

These materials are not an offer of securities for sale in or into the United States ("US"), Canada or Japan. Securities may not be offered or sold in the US in the absence of registration requirements pursuant to the US Securities Act of 1933, as amended ("Securities Act"), or an exemption from registration. Neither IHH nor the Selling Shareholder intends to make or register a public offering of securities in the US.